



**Greenland 绿地**

# 重组协议签署网上提交指南

Kroll Issuer Services Limited

2023年9月5日

## 如何提交您的重组协议签署函

1. 索取清算系统的电子投票编号.

2. 网上填写与递交重组协议签署函.

## 步骤 1-索取清算系统的电子投票编号

- 在提交签署函之前，您必须首先透过您的托管行向相关清算系统提交电子同意指示，并符合该清算系统的要求。
- 一旦清算系统确认同意指示，清算系统将提供一个电子投票编号。
- Euroclear 的编号由 7 位数字组成，而 Clearstream 的编号为 **CSTDYxxxxxxxxxxx** 或 **IPCPxxxxxxxxxx**，其中 x 代表数字。
- 在填写和提交签署函之前，您必须首先获得此类编号。

## 步骤 2 – 网上填写与提交重组协议签署函

### ▼ SCHEDULE 2 FORM OF ACCESSION LETTER

To: **Kroll Issuer Services Limited**, as Information and Tabulation Agent

*IMPORTANT: DO NOT FILL OUT THE PDF VERSION OF THIS FORM.*

*Please visit the RSA Accession Portal (<https://deals.is.kroll.com/greenland-rsa>) for further information on how the Accession Letter needs to be submitted to the Information and Tabulation Agent.*

★ From:

您的姓名

insert name of Consenting Creditor

★ Email:

您的电邮信箱

email of Consenting Creditor

★ Date:

05/09/2023

## 步骤 2 – 网上填写与提交重组协议签署函

Dear Sirs,

### **Restructuring Support Agreement dated 4 September 2023, as amended and/or restated from time to time (the “Agreement”)**

**1** We refer to the Agreement. This is an Accession Letter as defined in the Agreement. Except as otherwise defined herein, terms defined in the Agreement have the same meaning when used in this Accession Letter. In addition, unless the context otherwise requires, the principles of interpretation set out in Part B of [Schedule 1 \(Definitions and Interpretation\)](#) to the Agreement shall apply in construing the provisions of this Accession Letter.

**2** We agree, for the benefit of each Party, to be a Consenting Creditor under the Agreement and to be bound by the terms of the Agreement as a Consenting Creditor.

**3** We agree, represent and warrant to the Issuer and the Guarantor on the date of this Accession Letter that we or the entity that we represent (if applicable) are the beneficial owner of and have full power to vote (or are able to direct the legal and beneficial owner to vote) in respect of the Existing Securities as set out in this Accession Letter.

**4** We represent and warrant to the Issuer and the Guarantor that our investment manager and/or advisor (if any) is

您的投资经理/顾问姓名

**5** The contact details for purposes of Clause [10](#) of the Agreement are as follows:

★ Address:

您的地址

★ For the attention of:

您的姓名

★ Phone number (with country code):

您的电话 (格式为“国家代码”，然后是“电话号码”)

★ E-mail:

您的电邮信箱

## 步骤 2 – 网上填写与提交重组协议签署函

with a copy to its investment manager or advisor

Address:

您的投资经理/顾问地址

For the attention of:

您的投资经理/顾问姓名

Phone number (with country code):

您的投资经理/顾问电话 (格式为“国家代码”，然后是“电话号码”)

E-mail:

您的投资经理/顾问电邮信箱

**6** This Accession Letter shall be governed by and construed in accordance with Hong Kong law.

## 步骤 2 – 网上填写与提交重组协议签署函

7 By executing this Accession Letter, the signatory confirms it has complied with all legal requirements regarding the valid execution of this Accession Letter under its jurisdiction of incorporation.

\* Signed by:

您的姓名（如果代表机构签字，请注明您的身份）

Name and capacity of signatory. The detail of the capacity in which the entity signing the Accession Letter as well as the entities in respect of which it is acting by doing so must be disclosed in accordance with paragraph 5 of the Accession Letter above.

for and on behalf of

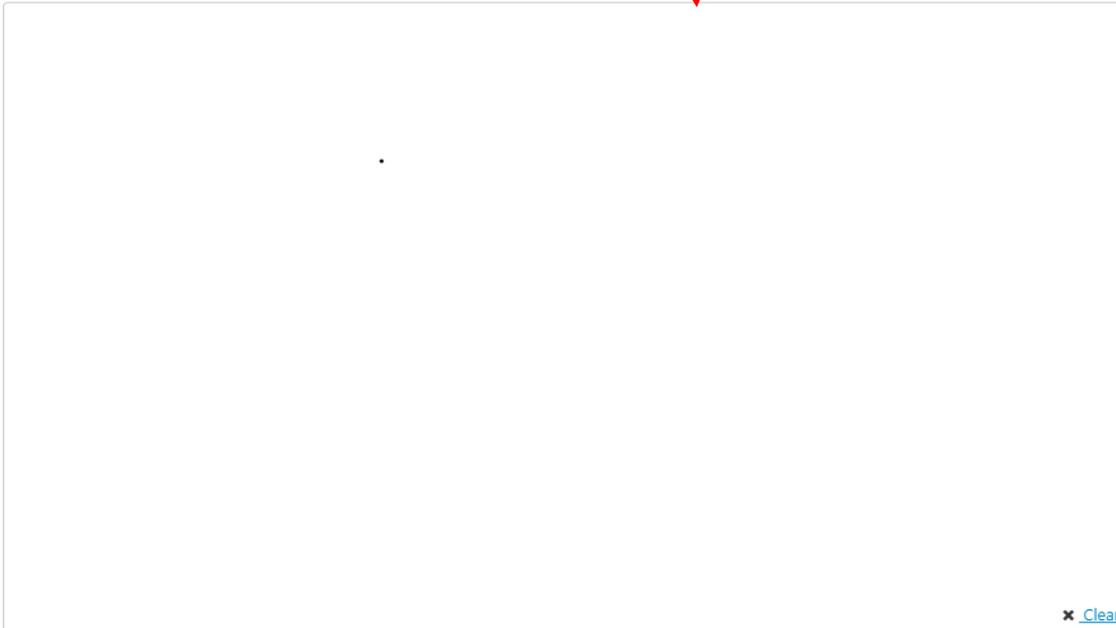
Name of Consenting Creditor

\* Do you wish to sign electronically or upload a signature page?

Sign electronically

Upload a signature page

\* Sign here:



✕ [Clear](#)

**选项 1:**  
电子签名 = 在以下  
空白处签名

## 步骤 2 – 网上填写与提交重组协议签署函

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您的姓名（如果代表机构签字，请注明您的身份）

Name and capacity of signatory. The detail of the capacity in which the entity signing the Accession Letter as well as the entities in respect of which it is acting by doing so must be disclosed in accordance with paragraph 5 of the Accession Letter above.

for and on behalf of

Name of Consenting Creditor

\* Do you wish to sign electronically or upload a signature page?

Sign electronically

Upload a signature page

Download sample signature page:

 [Schedule 2 - Signature page to Accession Letter.docx](#) 28 KB 

**选项 2:**  
从左侧下载签名页并签名，然后上传到右侧

\* Upload signature page:

Drag files here or use the button below.

Select File

## 步骤 2 – 网上填写与提交重组协议签署函

The principal amount of Existing Securities that we hold as at the date of this Accession Letter is as follows:

IMPORTANT: DO NOT FILL OUT THE PDF VERSION OF THIS FORM. The completed and executed Accession Letter must be submitted to the Information and Tabulation Agent online via the RSA Accession Portal: <https://deals.is.kroll.com/greenland-rsa>. Please follow the instructions on the RSA Accession Portal (<https://deals.is.kroll.com/greenland-rsa>) on how to submit this Accession Letter to the Information and Tabulation Agent.

For assistance, please contact the Information and Tabulation Agent via email to [greenland@is.kroll.com](mailto:greenland@is.kroll.com).

\* Do you hold 6.75 per cent. notes due 2024 (the "June 2024 Notes") - ISIN: XS2016768439

- Yes  
 No

\* Do you hold 5.60 per cent. notes due 2024 (the "November 2024 Notes") - ISIN: XS2076775233

- Yes  
 No

\* Do you hold 6.25 per cent. notes due 2024 (the "December 2024 Notes") - ISIN: XS2188664929

- Yes  
 No

根据您是否持有债券进行选择

## 步骤 2 – 网上填写与提交重组协议签署函

\* Do you hold 6.75 per cent. notes due 2024 (the "June 2024 Notes") - ISIN: XS2016768439

- Yes  
 No

\* Clearing System

- Euroclear  
 Clearstream

选择持有债券的清算系统

\* Clearing System Account

5 位数账号

\* Electronic Instruction Reference Number

相关清算系统提供的电子投票编号

Prior to the expiry of the Consent Solicitation, please include the electronic instruction reference number provided by Euroclear (usually 7 digits) or Clearstream (usually 16 digits beginning with CSTDY or 12 digits beginning with IPCP) to the Direct Participant. For Transferees that have not previously been a Consenting Creditor by virtue of submitting a Consent Instruction or Ineligible Holder Instruction voting in favour prior to the relevant deadlines, please contact the Transferor for the applicable instruction reference number.

编号的格式

\* Total Principal Amount of the Existing Securities:

US\$ 您持有的债券量

\* Do you hold 5.60 per cent. notes due 2024 (the "November 2024 Notes") - ISIN: XS2076775233

- Yes  
 No

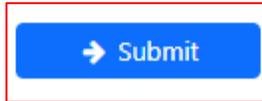
## 步骤 2 – 网上填写与提交重组协议签署函

### ▾ Submission and Privacy Policy

When you press "Submit" you will receive an email from "greenland@is.kroll.com" Please add this email to your allowed senders list. This email will have a PDF copy of your proof of debt form (with your supporting documents as a separate attachment), as well as your unique instruction reference.

Please also see below the link to our privacy policy:

[Privacy Policy](#)



按一次 "提交" 完成提交